# **Recommended Reading on Energy**

# John Kemp Reuters

(A)	Energy systems	(Y)	Early petroleum history	(WW)	Coal
(B)	Energy transitions	$(\mathbf{Z})$	Oil and gas in Canada	(XX)	<u>Air pollution</u>
(C)	Energy statistics	(AA)	Oil and gas in China	(YY)	Water and drought
(D)	General oil history	(BB)	China's overseas energy strategy	(ZZ)	<u>Climate issues</u>
(E)	OPEC history	(CC)	China pollution and climate	(AAA)	El Nino/Southern Oscillation
(F)	Middle East politics	(DD)	China general history	(BBB)	Carbon capture and storage, synfuels
(G)	Energy and international relations	(EE)	South and East China Seas	(CCC)	Rare earths and critical minerals
(H)	Energy and public opinion	(FF)	Central Asia	(DDD)	Federal Helium Program
(I)	Oil and the economy	(GG)	Arctic issues	(EEE)	Transport
(J)	Energy crisis of the 1970s	(HH)	Russia oil and gas	(FFF)	Law of the Sea
(K)	Energy data and analysis	(II)	North Sea oil	(GGG)	Public policy
(L)	Oil exploration and production	(JJ)	UK oil and gas	(HHH)	Risk management
(M)	Shale history	(KK)	Africa resources	(III)	Commodity price cycles
(N)	Fracking and shale resources	(LL)	Latin America oil and gas	(JJJ)	Forecasting and analysis
(O)	Peak oil	(MM)	Oil spills and pollution	(KKK)	Complexity and systems theory
(P)	Middle East oil fields	(NN)	Natural gas and LNG	(LLL)	Futures markets and manipulation
(Q)	Oil and gas leases	(OO)	Gas as a transport fuel	(MMM)	Regulation of commodity markets
(R)	Oil refining	(PP)	Natural Gas Liquids	(NNN)	Hedge funds and volatility
<b>(S)</b>	Oil tankers and shipping	(QQ)	Oil and gas lending	(OOO)	Finance and markets
(T)	Tank farms and storage	(RR)	Electricity and security	(PPP)	Economics and markets
(U)	Petroleum economics	(SS)	Energy efficiency	(QQQ)	Economic geography
(V)	Oil in wartime	(TT)	Solar activity and geomagnetic storms	(RRR)	Strategy, leadership and politics
(W)	Oil and gas in the United States	(UU)	Renewables and grid integration	(SSS)	Miscellaneous on style etc
(X)	Oil and gas in U.S. Southwest	(VV)	Nuclear power and weapons		

#### (A) ENERGY SYSTEMS

- (1) Global Energy Assessment: Toward a Sustainable Future (International Institute of Applied Systems Analysis, 2012)
- (2) Fundamentals of Materials for Energy and Environmental Sustainability (Materials Research Society, 2012)
- (3) Energy and Society: An Introduction (Schobert, 2014)
- (4) Energy: Beginners Guide (Smil, 2017)
- (5) Handbook of Energy Efficiency and Renewable Energy (Kreith et al, 2007)
- (6) Handbook of Energy (2 vols) (Cleveland et al, 2013)
- (7) Power Density: A Key to Understanding Energy Sources and Uses (Smil, 2015)
- (8) Survey of World Energy Resources (World Energy Council, annual)
- (9) Energy Poverty: Global Challenges and Local Solutions (Halff et al, 2014)
- (10) The Irreversible Momentum of Clean Energy (Obama, 2017)
- (11) Sustainable Energy Without the Hot Air (McKay, 2008)
- (12) Energy Flow Charts for the United States (Lawrence Livermore National Laboratory, annual)
- (13) Energy Primer: A Handbook of Energy Market Basics (FERC, annual)

#### (B) ENERGY TRANSITIONS

- (14) Energy Transitions: History, Requirements, Prospects (Smil, 2010)
- (15) Energy and Civilization: A History (Smil, 2017)
- (16) Energy in World History (Smil, 1994)
- (17) How Long Will It Take? Conceptualizing the Temporal Dynamics of Energy Transitions (Sovacool, 2016)
- (18) Heat, Power and Light: Revolutions in Energy Services (Fouquet, 2008)
- (19) Power to the People: Energy in Europe over the Last Five Centuries (Kander et al, 2013)
- (20) Market Penetration Rates of New Energy Technologies (Lund, 2006)
- (21) The Slow Search for Solutions: Lessons from Historical Energy Transitions by Sector and Service (Fouquet, 2010)
- (22) <u>Past and Prospective Energy Transitions: Insights from History</u> (Fouquet and Pearson, 2012)
- (23) Fuel Wood used in the <u>United States</u> (USDA/Reynolds and Pierson, 1942)
- (24) Energy in the American Economy 1850-1975: Its History and Prospects (Schurr et al, 1960)

## (C) ENERGY STATISTICS

- (25) BP Statistical Review of World Energy (BP, annual)
- (26) ENI World Oil and Gas Review (ENI, annual)

- (27) <u>Energy Production and Changing Energy Sources</u> (Our World in Data, website)
- (28) Historical Statistics of the United States (Census Bureau, 1975)

## (D) GENERAL OIL HISTORY

- (29) Crude Volatility: The History and the Future of Boom-Bust Oil Prices (McNally, 2017)
- (30) A Century in Oil: The "Shell" Transport and Trading Company 1897-1997 (Howarth, 1997)
- (31) The History of Royal Dutch Shell (4 vols) (Howarth et al, 2007)
- (32) The History of the British Petroleum Company (3 vols) (Ferrier, 1982) (Bamberg, 2000 and 2009)
- (33) The History of the Standard Oil Company (2 vols) (Tarbell, 1904)
- (34) <u>Standard Oil Co of New Jersey v United States</u> (U.S. Supreme Court, 1911)
- (35) The International Petroleum Cartel: Staff Report to the Federal Trade Commission (FTC, 1952 and U.S. Senate, 1976)
- (36) <u>Multinational Oil Corporations and U.S. Foreign Policy</u> (U.S. Senate Committee on Foreign Relations, Subcrittee on Multinational Corporations, 1975)
- (37) The Control of Oil (Blair, 1976)
- (38) Oil: The Biggest Business (Tugendhat, 1968)
- (39) Adventure in Oil: The Story of British Petroleum (Longhurst, 1959)
- (40) Bitumen A History (Bilkaldi/Aramco World, 1984)
- (41) Where the World Gets its Oil (Smith/National Geographic, 1920)
- (42) The American Petroleum Industry: The Age of Illumination 1859-1899 (Vol 1) (Williamson and Daum, 1959)
- (43) The American Petroleum Industry: The Age of Energy 1899-1959 (Vol 2) (Williamson et al, 1963)
- (44) The Age of Oil: The Mythology, History and Future of the World's Most Controversial Resource (Maugeri, 2006)
- (45) Study in Power: John D Rockefeller, Industrialist and Philanthropist (Vols 1 and 2) (Nevins, 1953)
- (46) The Schlumberger Adventure: Two Brothers who Pioneered in Petroleum Technology (Schlumberger, 1982)
- (47) Schlumberger, the History of a Technique (Allaud and Martin, 1976)
- (48) <u>International Oil Companies: The Death of the Old Business Model</u> (Stevens, 2016)

## (E) OPEC HISTORY

- (49) OPEC and Other Commodity Cartels: A Comparison (Alhajji and Huettner, 2000)
- (50) OPEC: The Inside Story (Terzian, 1985)
- (51) A History of OPEC (Rouhani, 1971)
- (52) OPEC: 25 Years of Prices and Politics (Skeet, 1988)
- (53) Genie Out of the Bottle: World Oil Since 1970 (Adelman, 1995)
- (54) Discounts in Disguise: Price Shaving by Members of OPEC (Bureau of Intelligence and Research, 1977)
- (55) Access to Oil: The United States' Relationships with Saudi Arabia and Iran (U.S. Senate Committee on Energy and Natural Resources, 1977)
- (56) <u>Critical Factors Affecting Saudi Arabia's Oil Decisions</u> (GAO, 1978)

- (57) <u>Shah Defends Increasing Oil Prices</u> (Shah Mohamed Reza Pahlavi, 1980)
- (58) Decadence and Downfall: the Shah of Iran's Ultimate Party (BBC/Storyville, 2016)
- (59) How the Oil Glut is Changing Business (Hershey/NYT, 1981)
- (60) An Oil Surplus For Now (Yergin/NYT, 1985)
- (61) <u>Bush Sees Oil Glut Undermining U.S.</u> (McNulty/Chicago Tribune, 1986)
- (62) The Cartel in Retreat (Adelman, 1993)
- (63) The Oil Price Crisis of 1998 (Mabro, 1998)
- (64) A Financial Analysis of Middle East Oil Concessions 1901-65 (Mikdashi, 1966)
- (65) On Oil Price Concepts (Mabro, 1984)
- (66) OPEC in a Shale World (Ramady and Mahdi, 2015)
- (67) Russia and OPEC: Uneasy Partners (OIES/Henderson and Fattouh, 2016)
- (68) The Dynamics of the Revenue Maximisation-Market Share Trade-Off: Saudi Arabia's Oil Policy in the 2014-2015 Price Fall (Fattouh et al, 2015)
- (69) OPEC Announcements and their Effect on Crude Oil Prices (Lin and Tamvakis, 2010)

## (F) MIDDLE EAST POLITICS

- (70) Desert Kingdom: How Oil and Water Forged Modern Saudi Arabia (Jones, 2010)
- (71) Khomeini: Life of the Ayatollah (Moin, 1999)
- (72) The Oasis of Al-Hasa (Vidal/Aramco, 1955)
- (73) Sa'udi Arabia (Philby, 1955)
- (74) Arabia of the Wahhabis (Philby, 1977)
- (75) Arabian Oil Ventures (Philby, 1964)
- (76) Arabian Jubilee (Philby, 1953)
- (77) Saudi Arabia (Twitchell, 1958)
- (78) Two Kings in Arabia: Sir Reader Bullard's Letters from Jeddah (Bullard, 1999)
- (79) Letters from Tehran: A British Ambassador in World War II Persia (Bullard, 1991)
- (80) The Camels Must Go: An Autobiography (Bullard, 1961)
- (81) Britain and the Middle East from Earliest Times to 1950 (Bullard, 1951)
- (82) Lords of the Desert: The Battle Between the United States and Great Britain for Supremacy in the Modern Middle East (Barr, 2018)
- (83) Buraimi: The Struggle for Power, Influence and Oil in Arabia (Morton, 2013)
- (84) Aramco Reports on Al-Hasa and Oman 1950-1955 (4 vols) (Mulligan et al/Aramco Research Department, 1990)
- (85) A King and a Concession (Lunde/Aramco World, 1984)
- (86) A Kingdom and a Company (Mulligan/Aramco World, 1984)
- (87) Aramco, the United States and Saudi Arabia: A Study of the Dynamics of Foreign Oil Policy 1933-1950 (Anderson, 1981)
- (88) King Faisal of Saudi Arabia: Personality, Faith and Times (Vassiliev, 2012)
- (89) The Caravan Goes On: How Aramco and Saudi Arabia Grew Up Together (Jungers, 2013)

- (90) Blood and Oil: A Prince's Memoir of Iran from the Shah to the Ayatollah (Farmanfarmaian, 1997)
- (91) The Pirate Coast (Belgrave, 1966)
- (92) Yamani: the Inside Story (Robinson, 1988)
- (93) Saudi Inc.: The Arabian Kingdom's Pursuit of Profit and Power (Wald, 2018)
- (94) Saudi Arabia and the United States: Birth of a Security Partnership (Hart, 1998)
- (95) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2015)
- (96) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2010)
- (97) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2009)
- (98) Will Saudi Arabia Acquire Nuclear Weapons? (NTI/Amlin, 2008)
- (99) The Politics of Oil and Revolution in Iran (Bakhash, 1982)
- (100) Can Rouhani Revitalize Iran's Oil and Gas Industry? (Habibi, 2014)
- (101) Political, ethnic, religious and tribal maps of the Middle East (Gulf 2000/SIPA, website)
- (102) The Other Saudis: Shiism, Dissent and Sectarianism (Matthiesen, 2015)
- (103) Saudi Arabia Profile Timeline (BBC, 2015)
- (104) Energy to the World: the Story of Saudi Aramco Volume 1 and Volume 2 (Saudi Aramco, 2011)
- (105) Princes, Brokers and Bureaucrats: Oil and the State in Saudi Arabia (Hertog, 2010)
- (106) The Siege of Mecca: The Forgotten Uprising in Islam's Holiest Shrine and the Birth of Al Qaeda (Trofimov, 2007)
- (107) Saudi Arabia: The Making of a Financial Giant (Young, 1983)
- (108) Human Capital and the Future of the Gulf (CSIS/Barnett, 2015)
- (109) Moving Saudi Arabia's Economy Beyond Oil (McKinsey Global Institute, 2015)
- (110) SaudiVision2030 (Kingdom of Saudi Arabia, 2016)
- (111) A Note on the Red Line Agreement (Stivers/Diplomatic History, 1983)

# (G) ENERGY AND INTERNATIONAL RELATIONS

- (112) Oil Fuel Supply for H. M. Navy (Churchill, 1913)
- (113) The Royal Navy's Fuel Supplies 1898-1939: The Transition from Coal to Oil (Brown, 2003)
- (114) Stokers: The Lowest of the Low? A Social History of Royal Navy Stokers 1850-1950 (Chamberlain, 2013)
- (115) Royal Commission on Fuel and Engines: Final Report (National Archives, 1914)
- (116) Petroleum as a Substitute for Coal in Steamships (Colburn's United Service Magazine, 1865)
- (117) The Coming Deluge of Russian Petroleum and its Bearing on British Trade (Marvin, 1887)
- (118) The Coming Oil Age: Petroleum Past, Present and Future (Marvin, 1889)
- (119) Oil Scarcity Ideology in U.S. National Security Policy 1909-1980 (Stern, 2012)
- (120) The Oil Import Question: A Report on the Relationship of Oil Imports to the National Security (Cabinet Task Force on Oil Import Control, 1970)
- (121) The Real Oil Problem (Adelman, 2004)
- (122) <u>The Oil Crisis: This Time the Wolf is Here</u> (Akins, 1973)

- (123) The History of the International Energy Agency: IEA The First 20 Years (3 volumes) (OECD/IEA/Scott, 1994)
- (124) The Soviet Collapse: Grain and Oil (Gaidar, 2007)
- (125) Collapse of an Empire: Lessons for Modern Russia (Gaidar, 2008)
- (126) Navigating the U.S. oil export debate (Bordoff and Houser, 2015)
- (127) The Economics and Politics of Oil Price Regulation (Kalt, 1981)
- (128) Moral Equivalent of War Speech: Proposed Energy Policy (Carter, 1977)
- (129) National Energy Program Fact Sheet on the President's Program (Carter, 1977)
- (130) National Energy Plan: Address Delivered Before a Joint Session of the Congress (Carter, 1977)
- (131) National Energy Plan: Address to the Nation (Carter, 1977)
- (132) Oil Fields as Military Objectives: A Feasibility Study (Congressional Research Service, 1975)
- (133) The Top-Secret Cold War Plan to Keep Soviet Hands Off Middle Eastern Oil (Everly/Politico, 2016)
- (134) Energy: Global Prospects 1985-2000 (Workshop on Alternative Energy Strategies, 1976-77)

#### (H) ENERGY AND PUBLIC OPINION

- (135) Energy Shortage Regarded as Serious by Most Americans (Harris Survey, 1973)
- (136) Roll-Back and Freeze on Prices of Food and Gasoline Favored (Harris Survey, 1973)
- (137) Americans Willing to Make Sacrifices to Conserve Energy (Harris Survey, 1973)
- (138) Americans Less Certain About Seriousness of Energy Shortage (Harris Survey, 1974)
- (139) Oil and Politics: Blaming the Petropowers (Harris Survey, 1975)
- (140) Business Gets Inflation Blame (Harris Survey, 1975)
- (141) Sources of Energy for the Future (Harris Survey, 1976)
- (142) Energy Crisis Has Many Causes (Harris Survey, 1977)
- (143) Anti-Arab Sentiment in Boycott, Oil Prices (Harris Survey, 1977)
- (144) Foreign Oil Considered Main Reason for U.S. Energy Problem (Harris Survey, 1979)
- (145) Majority of Americans Favor President Carter's Energy Proposals (Harris Survey, 1979)

# (I) OIL AND THE ECONOMY

- (146) Dynamic Demand Analyses for Gasoline and Residential Electricity (Houthakker et al, 1974)
- (147) Economics of Worldwide Stagflation (Bruno and Sachs, 1985)
- (148) Systematic Monetary Policy and the Effects of Oil Price Shocks (Bernanke et al, 1997)
- (149) Oil Prices and the Global Economy (IMF, 2016)
- (150) <u>Lower Oil Prices and the U.S. Economy: Is This Time Different?</u> (Baumeister and Kilian, 2016)
- (151) <u>Anticipation, Tax Avoidance and the Price Elasticity of Gasoline Demand</u> (Coglianese et al, 2015)
- (152) Review of Income and Price Elasticities in the Demand for Road Traffic (Hanly et al/UK Department for Transport, 2002)

- (153) A Meta-Analysis of the Price Elasticity of Gasoline Demand (Brons et al, 2006)
- (154) Saudi Arabia's Exchange Rate Policy: It's Impact on Historical Economic Performance (Saudi Arabian Monetary Agency, 2016)

#### (J) ENERGY CRISIS OF THE 1970s

- (155) Outlook for energy in the United States (Emerson, Bulletin of the Atomic Scientists, 1971)
- (156) Energy policy-making (White, Bulletin of the Atomic Scientists, 1971)
- (157) Toward a policy of energy conservation (Freeman, Bulletin of the Atomic Scientists, 1971)
- (158) The Economy, Energy and the Environment (Joint Economic Committee of the US Congress, 1970)
- (159) Review and comparison of selected United States Energy Forecasts (U.S. Office of Science and Technology, 1969)
- (160) Gas Crisis has Complicated Origins (Rattner/NYT, 1977)
- (161) The History of the International Energy Agency: Origins and Structure (volume 1) (IEA, 1994)
- (162) The History of the International Energy Agency: Major Policies and Actions (volume 2) (IEA, 1994)
- (163) The History of the International Energy Agency: Principal Documents (volume 3) (IEA, 1994)

#### (K) ENERGY DATA AND ANALYSIS

- (164) The Politics of Mistrust: Estimating American Oil and Gas Resources (Managing Information) (Wildavsky, 1981)
- (165) Actions Needed to Improve Federal Efforts in Collecting, Analyzing, and Reporting Energy Data (GAO. 1974)
- (166) An Examination of Fuel and Energy Information Sources (Mitre Corporation, 1971)
- (167) Energy Data in the United States (Department of Interior, 1973)
- (168) Energy Data Requirements of the Federal Government (U.S. Congress, House Permanent Select Committee on Small Business, 1974)
- (169) There Are No Missing Barrels: Our Oil Markets Are Tightening (Simmons, 1999)
- (170) <u>International Energy Agency: How the Agency Prepares its World Oil Market Statistics</u> (GAO, 1999)
- (171) <u>JODI Oil Manual 2nd Edition</u> (Joint Organisations Data Initiative, undated)

## (L) OIL EXPLORATION AND PRODUCTION

- (172) Petroleum Geology, Exploration, Drilling and Production (Hyne, 2001)
- (173) Dictionary of Petroleum Exploration, Drilling and Production (2nd edition) (Hyne, 2014)
- (174) Trek of the Oil Finders: A History of Exploration for Petroleum (Owen, 1975)
- (175) History of Oil Well Drilling (Brantly, 1971)
- (176) World Atlas of Oil and Gas Basins (Guoyu, 2011)
- (177) Hydrocarbon Exploration and Production (Jahn, 2008)
- (178) <u>Guidelines for Application of the Petroleum Resources Management System</u> (Society of Petroleum Engineers, 2011)
- (179) Elements of Petroleum Geology (Selley, 1998)

- (180) Basin Analysis: Principles and Application to Petroleum Assessment (Allen and Allen, 2013)
- (181) Unconventional Petroleum Geology (Zou, 2013)
- (182) Sedimentary Rocks and Sedimentary Basins (Toro, undated slides)
- (183) Robertson Tellus Sedimentary Basins of the World Map (AAPG, undated)
- (184) Sedimentary Environments: Processes, Facies and Stratigraphy (Reading, 1996)
- (185) Evaluation of Drilling Rig Performance Characteristics (Foulston, 2009)
- (186) Famous Gushers of the World (San Joaquin Valley Geology, undated)
- (187) The Future of Reservoir Management (Middle East and Asia Reservoir Review) (Schlumberger, 2004)
- (188) Profiles of Reservoir Properties of Oil-Bearing Plays for Selected Petroleum Provinces in the United States (USGS, 2015)
- (189) Coal and Petroleum Resources of the Appalachian Basin (USGS, 2015)
- (190) Reserve Growth of Oil and Gas Fields: Investigations and Applications (USGS, 2013)
- (191) Reserve Growth Effects on Estimates of Oil and Gas Resources (USGS, 2000)
- (192) Plugging and Abandonment of Oil and Gas Wells (National Petroleum Council, 2011)

## (M)SHALE HISTORY

- (193) Hydraulic Fracturing: History of an Enduring Technology (Montgomery and Smith, 2010)
- (194) Shooters: A "Fracking" History (American Oil and Gas Historical Society, undated)
- (195) Geologically Oriented Overview of Horizontal Drilling in the United States (Schmoker/USGS, 1992)
- (196) Fracking Patents: The Emergence of Patents as Information Containment Tools in Shale Drilling (Cahoy et al, 2012)
- (197) Drilling sideways: a review of horizontal well technology and its domestic application (EIA, 1993)
- (198) Horizontal highlights: Middle East Well Evaluation Review (Schlumberger, 1996)
- (199) Horizontal drilling: a technological marvel ignored (Forbes, Jan 2013)
- (200) The Soviet Program for Peaceful Uses of Nuclear Energy (Nordyke, 1998)
- (201) Where It All Began: A Quarter Century After The First Canadian Horizontal Well Was Drilled (McKenzie-Brown, 2012)
- (202) Trends in Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States (USGS, 2014)
- (203) <u>Data Regarding Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States 1947-2010</u> (USGS, 2014)

## (N) FRACKING AND SHALE RESOURCES

- (204) Technically Recoverable Shale Oil and Shale Gas Resources: An Assessment of 137 Shale Formations in 41 Countries (EIA, 2013)
- (205) Hydraulic Fracturing 101 (King, 2012)
- (206) Fundamentals of Shale Gas Reservoirs (Rezaee, 2015)
- (207) Unlocking the Potential of Unconventional Reservoirs (Schlumberger, 2015)
- (208) Defining Permeability: Flow Through Pores (Schlumberger, 2014)

- (209) Myth and realities of the shale oil and gas developments (Mott MacDonald, 2013)
- (210) What Size of Earthquakes Can Be Caused by Fracking? (Durham Energy Institute, 2013)
- (211) Induced Seismicity Potential in Energy Technologies (National Research Council, 2013)
- (212) <u>Incorporating Induced Seismicity in the 2014 United States National Seismic Hazard Model</u> (USGS, 2015)
- (213) Cumulative Earthquakes in the United States 1973-2014 (USGS, 2015)
- (214) Map of Areas of Increased Rates of Induced Seismicity in the United States (USGS, 2015)
- (215) Myths and Facts on Wastewater Injection, Hydraulic Fracturing, Enhanced Oil Recovery and Induced Seismicity (Rubenstein and Mahani, 2015)
- (216) Hydraulic Fracturing and Water Resources (Muehlenbachs and Olmstead, 2014)
- (217) Shale Development and Agriculture (Hitaj et al, 2014)

#### (O) PEAK OIL

- (218) The Coal Question: An Enquiry Concerning the Progress of the Nation and the Probable Exhaustion of the Coal Mines (Jevons, 1866)
- (219) Final Report of the Royal Commission on Coal Supplies (HMSO, 1905)
- (220) The Decline and Ultimate Production of Oil Wells (Beal, 1919)
- (221) Petroleum Resources of the World (USGS/White, 1920)
- (222) Report of the Federal Oil Conservation Board to the President of the United States (FOCB, 1926)
- (223) Resources for Freedom: A Report to the President (President's Materials Policy Commission, 1952)
- (224) Proclamation Touching Glass (King James I, 1615)
- (225) Essay on the Principle of Population (Malthus, 1798)
- (226) Oil, the Dwindling Treasure (National Geographic/Grove, 1974)
- (227) Towards Project Interdependence (Franssen, 1975)
- (228) Nuclear Energy and the Fossil Fuels (King, 1956)
- (229) Peaking of World Oil Production: Impacts, Mitigation and Risk Management (Hirsch, 2005)
- (230) Twilight in the Desert: The Coming Saudi Oil Shock and the World Economy (Simmons, 2005)
- (231) The Myth of the Oil Crisis (Mills, 2008)
- (232) Market Madness: A Century of Oil Panics, Crises and Crashes (Clayton, 2015)
- (233) <u>Unconventional Resources Are They In Our Future</u>? (Ahlbrandt/USGS, 1992)
- (234) The Oracle of Oil: A Maverick Geologist's Quest for a Sustainable Future (Inman, 2016)

# (P) MIDDLE EAST OIL FIELDS

- (235) The Ghawar Oil Field, Saudi Arabia (Croft, undated)
- (236) Seven Wells of Dammam (Aramco, 1963)
- (237) Geology of the Arabian Peninsula (USGS, 1966)
- (238) Paleo-Geology of the Middle East (undated)

- (239) Reservoir Characterization of Arab-D Super-K as a Discrete Fracture Network Flow System, Ghawar Field (Voelker, 2004)
- (240) The Persian Gulf Basin: Geological History, Sedimentary Formations and Petroleum Potential (Konyuhov and Maleki, 2005)
- (241) Power for the Future (Modern Oil Exploration in Iran) (Schlumberger, 2001)
- (242) <u>Buried Treasure</u> (Oil Has Played Its Part in the Middle East for Thousands of Years (Schlumberger, 2001)
- (243) A Portrait in Oils (The Earliest Oil Concession in Saudi Arabia) (Schlumberger, 2001)
- (244) Sedimentary Basins and Petroleum Geology of the Middle East (Alshahran and Nairn, 1997)
- (245) Naft Safid Oil Well Fire Newsreel (1951)
- (246) Naft Safid Oil Well Fire Footage (Pathe, 1951)
- (247) The Petroleum Industry of Iran (Nahai and Kimbell/U.S. Bureau of Mines, 1963)
- (248) Economic Geology of Iran: Mineral Deposits and Natural Resources (Ghorbani, 2013)
- (249) The Future of Saudi Arabian Oil Production (Subcommittee on International Economic Policy, Committee on Foreign Relations, U.S. Senate, 1979)
- (250) Fifty-Year Crude Oil Supply Scenarios: Saudi Aramco's Perspective (Baqi and Saleri/Aramco-CSIS, 2004)

## (Q) OIL AND GAS LEASES

- (251) North Dakota Oil and Gas Leasing Considerations (Cooperative Extension Service, 2006)
- (252) Oil and Gas Leasing in Montana (Fitzgerald, 2012)
- (253) Importance of Mineral Rights and Royalty Interests for Rural Residents and Landowners (Fitzgerald, 2014)
- (254) International Petroleum Fiscal Systems and Production Sharing Contracts (Johnston, 1994)
- (255) Oil and Governance: State-Owned Enterprises and the World Energy Supply (Victor, 2012)
- (256) Fundamentals of Oil and Gas Accounting (Wright and Gallun, 2008)

## (R) OIL REFINING

- (257) Petroleum Refining Process (Occupational Health and Safety Administration, Technical Manual, undated)
- (258) Basics of Refining and Optimization (Valero, investor presentation 2017)
- (259) The Refinery of the Future (Speight, 2010)
- (260) Chemistry of Fossil Fuels and Biofuels (Schobert, 2013)
- (261) Petroleum Refining in Nontechnical Language (Leffler, 4th edition, 2008)
- (262) Fuel and Lube Oil: The Complete Manual for the Marine Industry (Parker Kittiwake, 2017)
- (263) Refining Processes Handbook (Parkash, 2003)
- (264) Petroleum Refining: Technology and Economics (Gary et al, 2007)
- (265) Oil 101 (Downey, 2009)
- (266) <u>Introduction to Petroleum Refining and the Production of Ultra Low Sulfur Gasoline and Diesel Fuel</u> (MathPro, 2011)
- (267) The Role and Future of the UK Refining Sector in the Supply of Petroleum Products (Purvin & Gertz, 2013)
- (268) Oil Refineries and Bulk Storage of Crude Oil and Petroleum Products (UK Department of Environment, 1995)

- (269) Water Requirements of the Carbon-Black Industry (USGS, 1956)
- (270) A Brief History of Linear and Mixed-Integer Programming Computation (Bixby, 2012)
- (271) Everything You Need to Know About Marine Fuels (Chevron, 2012)
- (272) Water Phase Separation in Oxygenated Gasoline (EPA, 1996)
- (273) A Primer on Gasoline Blending (Energy Policy Research Foundation, 2015)
- (274) Model-based Real-time Optimisation of Automotive Gasoline Blending Operations (Singh et al/Journal of Process Control, 2000)
- (275) <u>Diesel Fuels Technical Review</u> (Chevron, 2007)

## (S) OIL TANKERS AND SHIPPING

- (276) Thirty-Five Years of Oil Transport: The Evolution of the Tank Steamer (Henry, 1907)
- (277) Sea Shell: The Story of Shell's British Tanker Fleets 1892-1992 (Howarth, 1992)
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- (577) Options for Improving the Efficiency of Existing Coal-Fired Power Plants (NETL, 2014)
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- (581) History of the British Coal Industry (5 vols) (OUP)
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- (584) Coal Mines and Coal-Bearing Areas in Mongolia (USGS, 2015)

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- (585) Fumifugium, or the Inconvenience of the Aer and Smoak of London Dissipated (Evelyn, 1661)
- (586) The Big Smoke: A History of Air Pollution in London since Medieval Times (Brimblecombe, 1987)
- (587) The Great Smog of 1952 (UK Met Office, 2015)
- (588) Annual Message to the Congress on the State of the Union by President Richard Nixon (1970)
- (589) Inventing Pollution: Coal, Smoke and Culture in Britain since 1800 (Thorsheim, 2006)
- (590) The Mysterious Disappearance of Edwardian London Fog (Berntein/London Journal, 1975)
- (591) Decrease in London Fog in Recent Years (Brodie/Royal Meteorological Society, 1905)
- (592) A Retrospective Assessment of Mortality from the London Smog Episode of 1952 (Bell et al, 2004)

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- (593) Groundwater Depletion in the United States 1900-2008 (USGS, 2013)
- (594) Estimated Water Use in the United States in 2005 (USGS, 2009)
- (595) <u>USGS Investigations of Water Produced During Hydrocarbon Reservoir Development</u> (USGS, 2014)
- (596) Produced Water Volumes and Management Practices in the United States (Argonne National Laboratory, 2009)
- (597) The Pastures of Heaven (Steinbeck, 1932)
- (598) East of Eden (Steinbeck, 1952)
- (599) Causes and Predictability of the 2011-14 California Drought (NOAA, 2014)
- (600) The Water-Energy Nexus An Earth Science Perspective (USGS, 2015)
- (601) Water Flows in the United States (Lawrence Livermore National Laboratory, annual)

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- (603) Atmosphere, Weather and Climate (Barry, 2010)
- (604) Climate: Past, Present and Future (Lamb, 1977)
- (605) Climate Shock: The Economic Consequences of a Hotter Planet (Wagner and Weitzman, 2015)
- (606) On the Influence of Carbonic Acid in the Air upon the Temperature of the Ground (Arrhenius, 1896)
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- (610) The Walker Circulation: ENSO's Atmospheric Buddy (NOAA, 2014)
- (611) Why Are There So Many ENSO Indices, Instead of Just One? (NOAA, 2015)
- (612) The Three Phases of El Nino-Southern Oscillation (Australian Government Bureau of Meteorology, undated)
- (613) Record-Breaking La Nina Events: An Analysis of the La Nina Life Cycle (Australian Government Bureau of Meteorology, undated)
- (614) Teleconnections Linking Worldwide Climate Anomalies (Glantz et al, 1991)
- (615) Relationships between Climate Variability and Winter Temperature Extremes in the United States (Higgins et al, 2002)
- (616) North American Precipitation and Temperature Patterns Associated with the El Nino/Southern Oscillation (Ropelewski and Halpert, 1986)
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- (618) El Nino and La Nina-Related Winter Features over North America (CPC, undated)
- (619) How El Nino and La Nina affect the Winter Jet Stream and U.S. Climate (NOAA, 2016)
- (620) Weather Impacts of ENSO (NOAA/NWS, undated)

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- (621) The New Synfuels Energy Pioneers (Steller, 2001)
- (622) Carbon Dioxide Capture and Storage (Intergovernmental Panel on Climate Change, 2005)
- (623) Hell's Cartel: IG Farben and the Making of Hitler's War Machine (Jeffreys, 2010)
- (624) Hearings on Synthetic Liquid Fuels (U.S. Senate Committee on Interior, 1948)
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- (626) <u>Carbon Capture and Storage Technology: Future Fossil Fuel Us and Mitigating Climate Change</u> (Florin and Fennell, 2010)
- (627) The Energy Penalty of Post-Combustion CO2 Capture and Storage and its Implications for Retrofitting the U.S. Installed Base (House et al, 2009)
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- (630) On the Materials Basis of Modern Society (Graedel, 2013)
- (631) Minerals, Critical Minerals and the U.S. Economy (National Research Council, 2008)
- (632) Managing Materials for a Twenty-First Century Military (National Research Council, 2008)

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- (633) Selling the Nation's Helium Reserve (National Research Council, 2010)
- (634) Helium Program: Urgent Issues Facing BLM's Storage and Sale of Helium Reserves (GAO, Feb 2013)
- (635) Past, Present and Future of the Federal Helium Program (U.S. House of Representatives Committee on Natural Resources, Feb 2013)
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- (637) The Transport Revolution from 1770 (Bagwell, 1974)
- (638) The Box: How the Shipping Container Made the World Smaller and the World Economy Bigger (Levinson, 2006)
- (639) The Container Guide (Hwang and Cannon/American Container Society, 2015)
- (640) Prime Movers of Globalization: The History and Impact of Diesel Engines and Gas Turbines (Smil, 2010)
- (641) The Sea and Civilization: A Maritime History of the World (Paine, 2015)
- (642) Airline Marketing and Management (Shaw, 2006)
- (643) Shipping Strategy: Innovating for Success (Lorange, 2009)
- (644) The Reshaping of Britain's Railways (HMSO, 1963)
- (645) From Horse Power to Horsepower (Morris, 2007)
- (646) Collective hallucinations and inefficient markets: the British railway mania of the 1840s (Odlyzko, 2010)
- (647) <u>Impact of Oil Prices on the Air Transportation Industry</u> (National Center of Excellence for Aviation Operations Research, March 2014)
- (648) Resistance and Powering of Ships (United States Naval Academy, undated)
- (649) Basic Principles of Ship Propulsion (MAN Diesel, 2011)
- (650) Propulsion Trends in Container Vessels (MAN Diesel, 2009)
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- (652) Low Container Ship Speed Facilitated by Versatile ME/ME-C Engines (Man Diesel, 2014)
- (653) Slow Steaming Practices in the Global Shipping Industry (MAN Diesel, 2014)
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- (655) Ship Energy Efficiency Measures: Status and Guidance (American Bureau of Shipping, undated)

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- (659) Safety and Shipping Review 2015 (Allianz, 2015)
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- (662) East-West Container Trades: the Alliances Playground (Dynamar, 2015)
- (663) Port Investment and Container Shipping Markets (International Transport Forum, 2015)
- (664) National Transportation Statistics of the United States (Bureau of Transportation Statistics, annual)
- (665) Freight Facts and Figures (Bureau of Transportation Statistics, annual)
- (666) Commodity Flow Survey 2012 (Bureau of Transportation Statistics, 2015)
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- (668) Transportation Energy Data Book (Center for Transportation Analysis, Oak Ridge National Laboratory, annual)
- (669) Commuting in America 2013 (American Association of State Highway and Transportation Officials, 2015)
- (670) Energy Intensities of Flying and Driving (Sivak, 2015)
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- (676) Cost, Effectiveness and Deployment of Fuel Economy Technologies for Light-Duty Vehicles (National Research Council, 2015)

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- (677) <u>United Nations Convention on the Law of the Sea</u> (United Nations, 1982)
- (678) Proceedings of the Symposium on the Straits Used for International Navigation (Ozturk and Ozkan, 2002)
- (679) Limits of Oceans and Seas (International Hydrographic Organization, 1953 and 1986)
- (680) Bathymetric Map of the Oceans (British Oceanographic Data Centre, 2014)
- (681) Admiralty Chart 2837: Strait of Hormuz to Qatar (United Kingdom Hydrographic Office, 2013)
- (682) <u>Declarations and Reservations upon Signature or Ratification of UNCLOS</u> (United Nations, undated)
- (683) <u>Iran the United Nations 1982 Convention on the Law of the Sea</u> (Diba, 2014)
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- (685) The Law of the Sea in the Strait of Hormuz: Contending Legal Regimes at the Cusp of Conflict (Kraska, 2013)
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- (687) Navigational Restrictions Within the New LOS Context: Geographical Implications for the United States (Offshore Consultants Inc, 1986)
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- (693) How Judges Think (Posner, 2008)
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- (695) The Echo Chamber: A Small Group of Lawyers and its Outsized Influence at the U.S. Supreme Court (Reuters, 2014)
- (696) Capital Offense: How Washington's Wise Men Turned America's Future Over to Wall Street (Hirsh, 2010)
- (697) Freedom from Fear: The American People in Depression and War (Kennedy, 2001)
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- (699) The Rejection of Continental Drift: Theory and Method in American Earth Science (Oreskes, 1999)

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- (700) Dealing with Femtorisks in International Relations (Frank et al/PNAS, 2014)
- (701) Managing the Risks of Organizational Accidents (Reason, 1997)
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- (703) Normal Accidents: Living with High-Risk Technologies (Perrow, 1984)
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- (705) The Next Catastrophe: Reducing Our Vulnerabilities to Natural, Industrial and Terrorist Disasters (Perrow, 2011)
- (706) Man-Made Disasters (Turner and Pidgeon, 1978 and 1997)
- (707) The Role of Organizational Culture, Safety Culture and Safety Climate in Aviation and Aerospace Safety (Sumwalt/NTSB, undated)
- (708) Do You Have A Safety Culture? (Sumwalt, 2007)
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- (710) Achieving an Effective Safety Culture (Transport Canada, website undated)

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- (711) From Boom to Bust: A Typology of Real Commodity Prices in the Long Run (Jacks, 2013)
- (712) Demand Shocks Fuel Commodity Price Booms and Busts (Dallas Fed/Stuermer, 2017)
- (713) Primary Commodity Prices, Manufactured Goods Prices and the Terms of Trade in Developing Countries (Grilli and Yang, 1988)
- (714) A Short Note on Updating the Grilli and Yang Commodity Price Index (Pfaffenzeller et al/World Bank, 2007)
- (715) <u>Intergovernmental Commodity Arrangements: Summary Record</u> (United Nations Economic and Social Council, 1946)

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- (721) On the Behaviour of Commodity Prices (Deaton and Laroque, 1992)
- (722) Oil Windfalls: Blessing or Curse? (Alan Gelb/World Bank, 1988)

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- (724) Long-Range Forecasting from Crystal Ball to Computer (Armstrong, 1985)
- (725) Intelligence Analysis for Tomorrow: Advances from Behavioural and Social Sciences (National Research Council, 2011)
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- (727) Words of Estimative Probability (Kent, 1964)
- (728) Sherman Kent and the Profession of Intelligence Analysis (CIA Center for the Study of Intelligence, 2002)
- (729) Psychology of Intelligence Analysis (Heuer, 1999)
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- (732) The Value of Precision in Probability Assessment: Evidence from a Large-Scale Geopolitical Tournament (Friedman et al, 2016)
- (733) Rumsfeld Memo to President George W Bush (Wells, 2001)
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- (736) Intelligence: from Secrets to Policy (Lowenthal, 2006)
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- (739) Science and Complexity (Weaver, 1948)
- (740) Complexity: A Guided Tour (Mitchell, 2009)
- (741) Why Stock Markets Crash: Critical Events in Complex Financial Systems (Sornette, 2003)
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- (743) A History of Control Engineering 1800-1930 (Bennett, 1979)
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- (748) An Analysis of Speculative Trading in Grain Futures (Stewart/USDA-CEA, 1949)
- (749) Futures Markets Under Renewed Attack (Working, 1963)
- (750) Economics of Futures Trading for Commercial and Personal Profit (Hieronymous, 1977)
- (751) Price Dynamics, Price Discovery and Large Futures Trader Interactions in the Energy Complex (CFTC/Haigh et al, 2005)
- (752) Smart Money? The Forecasting Ability of CFTC Large Traders (Sanders et al, 2007)
- (753) Fundamentals, Trader Activity and Derivative Pricing (Buyuksahin et al, 2008)
- (754) The Role of WTI as a Crude Oil Benchmark (CME/Purvin & Gertz, 2010)
- (755) Facts and Fantasies about Commodity Futures (Gorton and Rouwenhorst, 2004/5)
- (756) Facts and Fantasies about Commodity Futures Ten Years Later (Bhardwaj, Gorton and Rouwenhorst, 2015)
- (757) Manipulation on Trial: Economic Analysis and the Hunt Silver Case (Williams, 1995)
- (758) Derivatives can be Hazardous to Your Health: the Case of Metallgessellschaft (Edwards, 1995)
- (759) Law Enforcement and the History of Financial Market Manipulation (Markham, 2014)
- (760) Cargill versus Hardin (U.S. Court of Appeals, 8th Circuit, 1971)
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- (762) Why Do Some Futures Contracts Succeed and Others Fail? (Till, 2015)
- (763) Populists versus Theorists: Futures Markets and the Volatility of Prices (Jacks, 2005)
- (764) U.S. Regulators and Speculators: A Long History of Confrontation (Lewis, 2009)
- (765) Evolution of Futures Trading (Irwin, 1954)
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- (767) Futures Markets: Their Purpose, Their History, Their Growth, Their Successes and Failures (Carlton, 1984)
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- (771) Federal Regulation of Margin in the Commodity Futures Industry History and Theory (Markham, undated)
- (772) History of the CFTC (CFTC, website)
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- (776) <u>CFTC Commitments of Traders Report Update</u> (CME Group, 2012)
- (777) <u>ICE Futures Europe Commitments of Traders Report Explanatory Notes</u> (ICE, undated)
- (778) ICE Fact Sheet: ICE Futures Europe Commitments of Traders Report (ICE, undated)
- (779) Commitments of Traders Reports Letter from CME Group to CFTC (CME, 2009)
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- (783) When Genius Failed: The Rise and Fall of Long-Term Capital Management (Lowenstein, 2001)
- (784) The Hedge Fund Mirage: The Illusion of Big Money and Why It's Too Good to be True (Lack, 2012)

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- (787) Keynes the Stock Market Investor: A Quantitative Analysis (Chambers et al, 2013)
- (788) The (Mis)Behaviour of Markets (Mandelbrot, 2004)
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- (791) A Monetary History of the United States (Friedman, 1963)
- (792) Advice to Bankers: Letter from the Comptroller of the Currency (McCulloch, 1863)
- (793) Have You Ever Tried to Sell a Diamond? (Epstein/Atlantic, 1982)
- (794) <u>Integrity, Fairness and Resolve: Lessons from Bill Taylor and the Last Financial Crisis</u> (Kansas Fed)
- (795) The Alchemy of Finance (Soros, 1987)
- (796) Irrational Exuberance (Shiller, 2005)
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- (802) Security Analysis (Graham and Dodd, 1934)
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- (805) A Random Walk Down Wall Street (Malkiel, 2007)

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- (807) Pandora's Risk: Uncertainty at the Core of Finance (Osband, 2011)
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- (811) The Growth of Economic Thought (Spiegel, 1991)
- (812) A History of Interest Rates (Homer and Sylla, 2005)
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- (816) The South Sea Bubble (Carswell, 1960)
- (817) John Law: The History of an Honest Adventurer (Hyde, 1948)

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- (819) Medieval Economic Thought (Wood, 2002)
- (820) An Inquiry into the Nature and Causes of the Wealth of Nations (Smith, 1776)
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- (822) Major Changes in Cyclical Behaviour (Zarnowitz and Moore, 1986)
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- (825) <u>USSR: Role of the State Planning Committee</u> (CIA, 1975)

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- (827) When China Rules the World (Jacques, 2009)
- (828) <u>Urban World: Cities and the Rise of the Consuming Class</u> (McKinsey Global Institute, 2012)
- (829) Is the World's Economic Center of Gravity Already in Asia? (Grether and Mathys, 2010)
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- (833) History of the Peloponnesian War (Thucydides, 410 BC)
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- (835) On Grand Strategy (Gaddis, 2018)
- (836) On Escalation: Metaphors and Scenarios (Kahn, 1965 and 2010)
- (837) Bargaining and Bombing During World War II in Europe (Quester, 1963)
- (838) Science as a Vocation (Weber, 1919)
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- (854) The Visual Display of Quantitative Information (Tufte, 2001)
- (855) Guide to Information Graphics: Dos and Don'ts of Presenting Data, Facts and Figures (Wong, 2010)